

College of Business Department of Finance Academic Advising Syllabus Northern Illinois University

Your Academic Advisor

- Preferred name: Chenfang Su
- Pronouns: She/Her/Hers

I am a double Northern Illinois University Alumna, having earned both my Bachelor of Finance and my Master of Science in Financial Risk Management. As an undergraduate, I was upper-level honor student, completed a study abroad trip, was part of the Student Managed Portfolio and the ELC, worked as a peer assistant, and served as the FMA VP of Chapter Relations. As a graduate student, I competed in the CFA Research Challenge and passed the Certified Treasury Professional and Financial Risk Manager exams. NIU provides tons of resources for you to succeed. All faculty, staff, and students are rooting for you!



| Office Location: Barsema Hall Room 236 A | Phone: 815-753-1115 | |
|--|------------------------------------|--|
| | Email: csu2@niu.edu | |
| Website: | Hours: | |
| https://www.cob.niu.edu/advising/index.shtml | Monday- Friday 8 a.m. to 4:30 p.m. | |

Advising Philosophy:

My advising philosophy is to build relationships with students and give students guidance and support to help them succeed. This deeper connection allows me to know students as individuals enabling me to help them achieve their personal, developmental, and educational goals. As your advisor, I want to equip you with all the resources available for you to be successful. I hope to make a positive difference in your life.

Advising Resources

- <u>Undergraduate Catalog</u> The official source for NIU academic programs and policies
- <u>COB Advising Handbook</u>
- Major Four-Year Degree Path
- <u>Articulation Handbook</u>
- <u>Four Year Degree Paths</u>



What is Academic Advising?

- Advising is a developmental process.
- Advising fosters clarification of life and career goals.
- Advising assists in the development of educational plans.
- Advising is a decision-making process.
- Advising is an ongoing partnership.
- Advising is the shared responsibility of both student and advisor.

Academic Advising Goals:



The College of Business provides professional academic advisors to assist students in meeting their undergraduate academic and career goals. The advisors work collaboratively with students to:

- Explore and strive for academic and career goals and aspirations
- Develop an academic plan guiding them to degree completion
- Effectively utilize campus resources
- Complete necessary paperwork and logistical items necessary to degree progress

| Expectations of Students | Expectations of Advisor |
|--|--|
| To be an active participant in their educational planning process | Assist students to understand university policies & procedures, general education requirements, and program curriculums |
| To strive for educational achievement to the highest attainable standard | Encourage and guide students in the process of defining, developing, and attaining academic and career-related goals |
| Initiate and maintain regular contact with their advisor (minimally once per semester) | Assist students in developing skills needed to create realistic and attainable educational plans |
| Come prepared and on time for appointments | Provide information regarding relevant campus resources and services that will assist in enhancing academic performance and college experience |
| Be aware of and utilize the various campus resources and follow through with referrals | Foster a collaborative partnership between faculty, staff, and students |
| Understand how to read and interpret their academic requirement report | Maintain confidentiality |
| Become knowledgeable about university policies, procedures, and programs | Uphold obligation as a Title IX Responsible Employee |
| Identify their academic and career-related goals | Be accessible to all students for questions and concerns |
| Be responsible for developing an educational plan | Encourage your ability to think critically, solve problems, and make informed decisions about your future life plans |

The Advising Relationship - Student and Advisor Expectations:



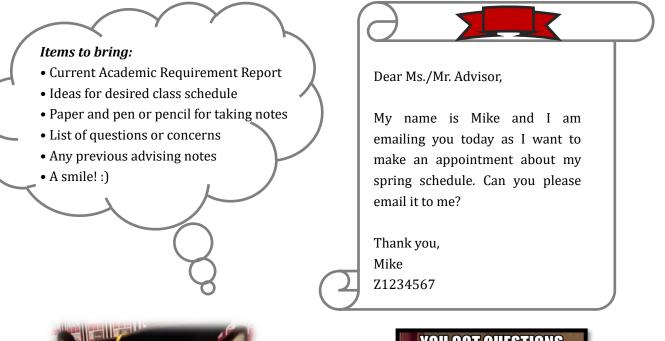
Appointment Preparation:

How to schedule an appointment -

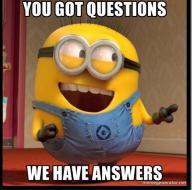
1. Please call 815-753-1115, visit Barsema Hall 236 A, or schedule an advising appointment through <u>Navigate</u>.

2. You may email to ask about if any walk-in appointments are available.

3. Arrive promptly for the meeting. If you are going to arrive late or cannot attend, please inform the office







Email Etiquette:

- Use NIU email ONLY
- Enter clear subject line (ex: "Question about FINA 350")
- Include full name and ZID number
- Do not be too casual with me, use proper English, proofread, and spell check (no text abbreviations)
- Allow 72 hours for response, excluding weekends and holidays \rightarrow trust me I will get back to you!

| August | September | October |
|---------------------------------|----------------------------------|----------------------------------|
| Ensure schedule is set | Begin to schedule advising | Schedule advising appointment |
| Know add/drop deadlines | appointments | Know withdrawal deadlines |
| November | December | January |
| Clear all holds | Check official MyNIU grades | Ensure schedule is set |
| Register for spring term | Adjust spring schedule if needed | Know add/drop deadlines |
| February | March | April |
| Begin to schedule advising | Schedule advising appointment | Clear all holds |
| appointments | Know withdrawal deadlines | Register for summer/fall terms |
| Мау | June | July |
| Check official MyNIU grades | Request approval for off-campus | Submit official transcripts from |
| Adjust summer/fall schedules if | summer coursework | off-campus summer courseworl |
| needed | | |



| Dates (relative to semester) | Actions | Steps |
|----------------------------------|----------------------|----------------------------------|
| Prior to first day | Add/Drop course | Self-service MyNIU |
| Week 1 | Add/Drop course | Self-service MyNIU |
| Week 2 | Add course | Contact course department |
| | Drop course | Contact major college/department |
| Week 3 – end of Week 10 | Withdraw course | Contact major college/department |
| Week 1 – end of Week 10 (without | Withdraw ALL courses | Contact major college |
| academic jeopardy) | | |



| Get Involved! Financial Management Association (FMA, Thursday evenings) Investment Association (IA, Tuesday evenings) Financial Student Advisory Board (FSAB, Wednesday afternoons) https://www.cob.niu.edu/experiences/student- organizations/index.shtml#finance | As a Finance major, you may Manage a \$1MM portfolio by applying for SMP (Student Managed Portfolio) Go head-to-head with leading international university teams by competing in the CFA Research Challenge Travel the globe, participating in conferences and study abroad experiences Channel your inner coding geek by completing Data Camp modules Apply for CFA level I exam scholarships Become certified in Bloomberg and Excel |
|--|--|
| Internships in the Department of Finance A Finance internship will help develop your professional business skills and may lead to a full-time position with your internship employer after graduation. | Graduation: APPLY on MyNIU May or August Graduation: Apply August 1 – February 1 (Summer graduates may participate in Spring commencement ceremony) December Graduation: Apply March 1 – September 1 |

For more information, visit: https://www.cob.niu.edu/academics /finance/careers-internships.shtml







